

THE QUARTELY STATEMENT OF ACCOUNT OF ISSURE ACCORDING TO THE RESULT OF THE FIRST HALF OF
THE YEAR 2016

| | | | | |
|----------|---|--|-----------------------------|----------------------------|
| 1 | NAME OF THE ISSUER: | | | |
| | Full | "Oqtosh-don" aksiyadorlik jamiyati | | |
| | Short: | "Oqtosh-don" AJ | | |
| | Name of stock exchange ticker: | OKDO | | |
| 2 | CORPORATE NEWS | | | |
| | Location: | Самаркандская область, г. Акташ, ул. Ж.Мирзаев, дом 2 | | |
| | Postal address: | Самаркандская область, г. Акташ, ул. Ж.Мирзаев, дом 2 | | |
| | E-mail address: | oqtoshdon@mail.ru | | |
| | Official Website: | www.oqtoshdon.uz | | |
| 3 | БАНКОВСКИЕ РЕКВИЗИТЫ | | | |
| | Наименование обслуживающего банка: | АТБ "Агробанк", Нарпай тумани филиали | | |
| | Current account: | 20208000300193765001 | | |
| | MFI: | 267 | | |
| 4 | РЕГИСТРАЦИОННЫЕ И ИДЕНТИФИКАЦИОННЫЕ НОМЕРА | | | |
| | присвоенные регистрирующим органом: | | | |
| | присвоенные органом государственной налоговой службы (ИНН): | 200718864 | | |
| | присвоенные органами государственной статистики | | | |
| | КФС: | 144 | | |
| | ОКПО: | 1799927 | | |
| | ОКОНХ: | 19211 | | |
| | СОАТО: | 1718218501 | | |
| 5 | Balance sheet | | | |
| | Наименование показателя | Код стр. | На начало отчетного периода | На конец отчетного периода |
| | ASSETS | | | |
| | I. Long-term assets | | | |
| | Non-Current Assets: | 000 | | |
| | Initial (replacement) value (01,03) | 010 | 17327796.00 | 17495777.00 |

| | | | |
|--|-----|-------------|-------------|
| Depreciation amount (0200) | 011 | 6743504.00 | 7485530.00 |
| Residual (book) value (lines 010-011) | 012 | 10584292.00 | 10010247.00 |
| Intangible assets: | 000 | | |
| Initial value (0400) | 020 | 31600.00 | 31600.00 |
| Depreciation amount (0500) | 021 | 11600.00 | 11600.00 |
| Residual value (carrying amount) (020-021) | 022 | 20000.00 | 20000.00 |
| Long-term investments, total (lines: 040+050+060+070+080), including: | 030 | 524718.00 | 524718.00 |
| Securities (0610) | 040 | 519718.00 | 519718.00 |
| Investments in subsidiaries (0620) | 050 | | |
| Investments in associated companies (0630) | 060 | | |
| Investments in enterprises with foreign capital (0640) | 070 | | |
| Other long-term investments (0690) | 080 | 5000.00 | 5000.00 |
| Equipment for installation (0700) | 090 | 829340.00 | 806446.00 |
| Capital investments (0800) | 100 | 3504836.00 | 3553573.00 |
| Long-term receivables (0910, 0920, 0930, 0940) | 110 | 6404700.00 | 6404700.00 |
| Out of which,over due receivables | 111 | | |
| Long-term deferred expenses (0950, 0960, 0990) | 120 | | |
| TOTAL ON SECTION I (012+022+030+090+100+110+120) | 130 | 21867886.00 | 21319684.00 |
| II. CURRENT ASSETS | | | |
| Inventories, total (lines 150+160+170+180), including: | 140 | 54458525.00 | 79430678.00 |
| Inventories in stock (1000,1100,1500,1600) | 150 | 52614017.00 | 77342804.00 |
| Work in progress (2000, 2100, 2300, 2700) | 160 | 157574.00 | 201702.00 |
| Finished products (2800) | 170 | 1238312.00 | 1860624.00 |
| Goods (2900 less 2980) | 180 | 448622.00 | 25548.00 |
| Future expenses (3100) | 190 | | |
| Deferred expenses (3200) | 200 | | |
| Receivables, total (lines 220+240+250+260+270+280+290+300+310) | 210 | 22509494.00 | 12873342.00 |
| out of which: receivables in arrears | 211 | | |

| | | | |
|--|-----|-------------|--------------|
| Receivables due from buyers and customers (4000 less 4900) | 220 | 75796.00 | 100755.00 |
| Receivables due from subdivisions (4110) | 230 | | |
| Receivables due from subsidiaries and associates (4120) | 240 | 2420786.00 | 2394541.00 |
| Advances to employees (4200) | 250 | 65335.00 | 85792.00 |
| Advances to suppliers and contractors (4300) | 260 | 19851492.00 | 10108161.00 |
| Advances for taxes and levies on budget (4400) | 270 | 73110.00 | 130539.00 |
| Advances to target funds and on insurance (4500) | 280 | | |
| Receivables due from founders to authorized capital (4600) | 290 | | |
| Receivables due from personnel on other operations (4700) | 300 | 14404.00 | 39693.00 |
| Other account receivables (4800) | 310 | 8571.00 | 13861.00 |
| Cash, total (lines 330+340+350+360), including: | 320 | 85255.00 | 8842971.00 |
| Cash on hand (5000) | 330 | | |
| Cash on settlement account (5100) | 340 | 56581.00 | 63165.00 |
| Cash in foreign currency (5200) | 350 | | |
| Other cash and cash equivalents (5500, 5800, 5700) | 360 | 28674.00 | 8779806.00 |
| Short-term investments (5800) | 370 | | |
| Other current assets (5900) | 380 | | |
| TOTAL ON SECTION II (lines 140+190+200+210+320+370+380) | 390 | 77053274.00 | 101146991.00 |
| Total on assets of balance (130+390) | 400 | 98921160.00 | 122466675.00 |
| LIABILITIES | | | |
| I. Sources of own funds | | | |
| Authorized capital (8300) | 410 | 936300.00 | 936300.00 |
| Additional paid-in capital (8400) | 420 | 95633.00 | 95633.00 |
| Reserve capital (8500) | 430 | 4390779.00 | 4413796.00 |
| Treasury stock (8600) | 440 | | |
| Retained earnings (uncovered loss) (8700) | 450 | 620232.00 | 556537.00 |
| Special-purpose receipts (8800) | 460 | 4600000.00 | 4600000.00 |

| | | | |
|--|-----|-------------|--------------|
| Reserves for future expenses and payments (8900) | 470 | | |
| TOTAL ON SECTION I (lines 410+420+430+440+450+460+470) | 480 | 10642944.00 | 10602266.00 |
| II. LIABILITIES | | | |
| Long-term liabilities, total (lines 500+520+530+540+550+560+570+580+590) | 490 | | |
| including: long-term accounts payable (lines 500+520+540+580+590) | 491 | | |
| Out of which: Long term accounts payable | 492 | | |
| Long-term accounts due to suppliers and contractors (7000) | 500 | | |
| Long-term accounts due to subdivisions (7110) | 510 | | |
| Long term accounts due to subsidiaries and associates (7120) | 520 | | |
| Long-term deferred income (7210, 7220, 7230) | 530 | | |
| Long-term deferred tax liabilities and other mandatory payments (7240) | 540 | | |
| Other long-term deferred liabilities (7250, 7290) | 550 | | |
| Advances from buyers and customers (7300) | 560 | | |
| Long-term bank loans (7810) | 570 | | |
| Long-term borrowings (7820, 7830, 7840) | 580 | | |
| Other long-term accounts payable (7900) | 590 | | |
| Current liabilities, total (lines 610+630+640+650+660+670+680+690+700+710+720+730+740+750+760) | 600 | 88278216.00 | 111864409.00 |
| including: current accounts payable (lines 610+630+650+670+680+690+700+710+720+760) | 601 | 27070720.00 | 46279848.00 |
| Out of which: accounts payable – in arrears | 602 | | |
| Due from suppliers and contractors (6000) | 610 | 6865516.00 | 29806605.00 |
| Due to subdivisions (6110) | 620 | | |
| Due to subsidiaries and associates (6120) | 630 | 5490992.00 | 1930988.00 |
| Deferred income (6210, 6220, 6230) | 640 | | |
| Deferred liabilities for taxes and mandatory payments (6240) | 650 | 9665724.00 | 11899400.00 |
| Other deferred liabilities (6250, 6290) | 660 | | |

| | | | |
|--|------------|--------------------|---------------------|
| Advances received (6300) | 670 | | |
| Due to budget (6400) | 680 | 42278.00 | |
| Due to insurance (6510) | 690 | | |
| Due to state target funds (6520) | 700 | 3378030.00 | 698923.00 |
| Due to founders (6600) | 710 | 358956.00 | 614592.00 |
| Salaries payable (6700) | 720 | 951752.00 | 795715.00 |
| Short-term bank loans (6810) | 730 | 9394287.00 | 9526400.00 |
| Short-term borrowings (6820, 6830, 6840) | 740 | 51813209.00 | 56058161.00 |
| Current portion of long-term liabilities (6950) | 750 | | |
| Other accounts payable (6900 except 6950) | 760 | 317472.00 | 533625.00 |
| Total on section II (lines 490+600) | 770 | 88278216.00 | 111864409.00 |
| Total on liabilities of balance sheet (lines 480+770) | 780 | 98921160.00 | 122466675.00 |

6

Report on financial results

| Наименование показателя | Код стр. | За соответствующий период прошлого года | | За отчетный период | |
|--|----------|---|------------------|--------------------|------------------|
| | | доходы (прибыль) | расходы (убытки) | доходы (прибыль) | расходы (убытки) |
| Net revenue from sales of products (goods, works and services) | 010 | 30061724.00 | | 26777990.00 | |
| Cost of goods sold (goods, works and services) | 020 | | 26206370.00 | | 22942880.00 |
| Gross profit (loss) from sales of production (goods, works and services) (lines 010-020) | 030 | 3855354.00 | | 3835110.00 | |
| Period expenditures, total (lines 050+060+070+080), including: | 040 | | 2788703.00 | | 4527741.00 |
| Costs to Sell | 050 | | 40425.00 | | 123112.00 |
| Administrative expenses | 060 | | 390590.00 | | 605553.00 |
| Other operating expenses | 070 | | 2357688.00 | | 3799076.00 |
| Expenses of the reporting period excluded from the tax base in the future | 080 | | | | |
| Other income from operating activities | 090 | 103313.00 | | 2304266.00 | |

| | | | | | | |
|---|---|-----|------------|-------------------------------|------------|------------|
| | Income (loss) from main activity (lines 030-040+090) | 100 | 1169964.00 | | 1611635.00 | |
| | Earnings from financial activities, total (lines 120+130+140+150+160), including: | 110 | 4246.00 | | 4376.00 | |
| | Dividend income | 120 | | | | |
| | Interest income | 130 | 4246.00 | | 4376.00 | |
| | Income from long-term lease | 140 | | | | |
| | Income from foreign exchange rate differences | 150 | | | | |
| | Other income from financing activities | 160 | | | | |
| | Expenses from financial operations (lines 180+190+200+210), including: | 170 | | 922164.00 | | 1165665.00 |
| | Expenses in the form of interest | 180 | | 922164.00 | | 1165665.00 |
| | Expenses in the form of interest on long-term lease | 190 | | | | |
| | Loss from foreign exchange rate differences | 200 | | | | |
| | Other expenses from financial operations | 210 | | | | |
| | Income (loss) from general operations (lines 100+110-170) | 220 | 252046.00 | | 450346.00 | |
| | Extraordinary profits and losses | 230 | | | | |
| | Profit (loss) before income tax (lines 220+/-230) | 240 | 252046.00 | | 450346.00 | |
| | Income tax | 250 | | 48539.00 | | 94257.00 |
| | Other taxes and fees on profits | 260 | | 16281.00 | | 28487.00 |
| | Net profit (loss) of the reporting period (lines 240-250-260) | 270 | 187226.00 | | 327602.00 | |
| 7 | Responsible persons | | | | | |
| | Full name of the Executive body's Head: | | | Худойбердиев Тура Хасанович | | |
| | Full name of the chief accountant: | | | Ортиков Улугбек Болтатошевич | | |
| | Full name of authorized person, who published information on the website: | | | Сайфуллаев Азизбек Алишерович | | |